



April 10, 2017

Subject To consider and approve the issue and offer of the debentures (Additional Change)

To Director and Manager
The Stock Exchange of Thailand

According to the resolutions of the Board of Directors' Meeting no. 1/2017 on February 27, 2017 at 15:30 hrs to convene the Annual General Meeting of Shareholders for the Year 2017 on Friday, April 28, 2017 at 14:00 hrs at the Ballroom, 7th floor, the Landmark Hotel, 138 Sukhumvit Road, Bangkok, the Board of Directors propose to consider several agendas, one of which includes the issue and offer of the debentures in the amount of not exceeding Baht 12,000 million.

Energy Earth Public Company Limited (the "Company") hereby informs the resolutions of the Board of Directors' Meeting of the Company No. 2/2017 which was held on April 7, 2017 at 16:00 hrs to change the amount of the issue and offer of the debentures from not exceeding Baht 12,000 million (Twelve thousand million baht) to not exceeding Baht 15,000 million (Fifteen thousand million baht) with details of changes as follow:

Change in Agenda 9 To consider and approve the issue and offer of the debentures

(Former) The board's opinion: Approval for submission to the Shareholders' meeting for consideration and approval of the issue and offer all types of debentures in the amount of **not exceeding Baht 12,000 million** (Twelve thousand million baht) for the term of not more than 10 years. The debentures are to be offered domestically and/or internationally to the public, and/or to institutional investors, and/or to high net worth investors, and/or by private placement. The debentures will be offered in one or several occasions, and/or on a revolving basis. In addition, the issuance and offering can be in separate occasions, issuance and offering to existing holders of debentures that are going to be matured or be redeemed prior to maturity. In this regards, the Company will comply with laws, regulations and any other related rules as well as obtain necessary approvals from relevant regulatory. Managing Director is empowered to process in related to the issuance and offering the Debentures of the Company.

(Change to) The board's opinion: Approval for submission to the Shareholders' meeting for consideration and approval of the issue and offer all types of debentures in the amount of **not exceeding Baht 15,000 million** (Fifteen thousand million baht) for the term of not more than 10 years. The debentures are to be offered domestically and/or internationally to the public, and/or to institutional investors, and/or to high net worth investors, and/or by private placement. The debentures will be offered in one or several occasions, and/or on a revolving basis. In addition, the issuance and offering can be in separate occasions, issuance and offering to existing holders of debentures that are going to be matured or be redeemed prior to maturity. In this regards, the Company will comply



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with laws, regulations and any other related rules as well as obtain necessary approvals from relevant regulatory.
Managing Director is empowered to process in related to the issuance and offering the Debentures of the Company.

The Board of Directors has not change any other agendas and will convene the Annual General Meeting of Shareholders according to the Agendas as previously informed.

Please be informed accordingly

Yours sincerely,

(Mr. Thanawat Pratoomsuwan)

Managing Director