

**SET has remained SP sign and posts NP sign on EARTH's securities in case of SEC has ordered EARTH to arrange special audit.**

According to The Stock Exchange of Thailand (SET) has suspended trading (SP) on Energy Earth Public Company Limited (EARTH) securities effective from 15 June 2017 because the company has informed the default of debt which resulted in the default of the bond amount THB 5,500 million that will affect to the company's operation and financial position. On June 20, 2017, EARTH has clarified that the mentioned default of debt resulted in the company to run more business with cash. These affected to the company's financial liquidity management toughly and its business has been slowed down. Hence, the company's financial position and operating result will depend on the respite consideration and agreement with the creditors which the company has not clearly clarified whether the company can run its business at the present and how.

On June 23, 2017, the Securities and Exchange Commission (SEC) has ordered the company to arrange an auditor for doing special audit about the transactions of advance payment for purchase of goods and payment for the right to purchase of goods because EARTH's core business is coal trading which liquidity management is important and the company's source of funds are from loan and debenture to pay advance payment for purchase of goods and the right to purchase of goods. Such items have been significantly increased and it's the company's main asset (Increased from the year 2015 amount 58 percent and the outstanding is 45 percent of total asset). SEC opined that the corrected of these transactions are significant to the shareholders and the investors including those are the main point to support fundraising in order to recover its business. SEC orders the company to submit the result of special audit to SEC as well as disclose such information via SET's information disclosure system within 30 days.

(Details as shown in the company's news on June 7-9, 15 and 21, 2017 and SEC's news on June 23, 2017)

Therefore, SET has remained SP sign and posts NP (Notice Pending) sign on the securities of EARTH since June 27, 2017 until the company could submit the result of special audit and the clarification as required by SET completely and clearly because that information is significant which might affect to the company's business operation, financial position and operating result as well as investment decision.

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